

**ANNUAL PUBLIC EXPOSE  
PT GOLDEN ENERGY MINES TBK  
March 3<sup>rd</sup>, 2026**



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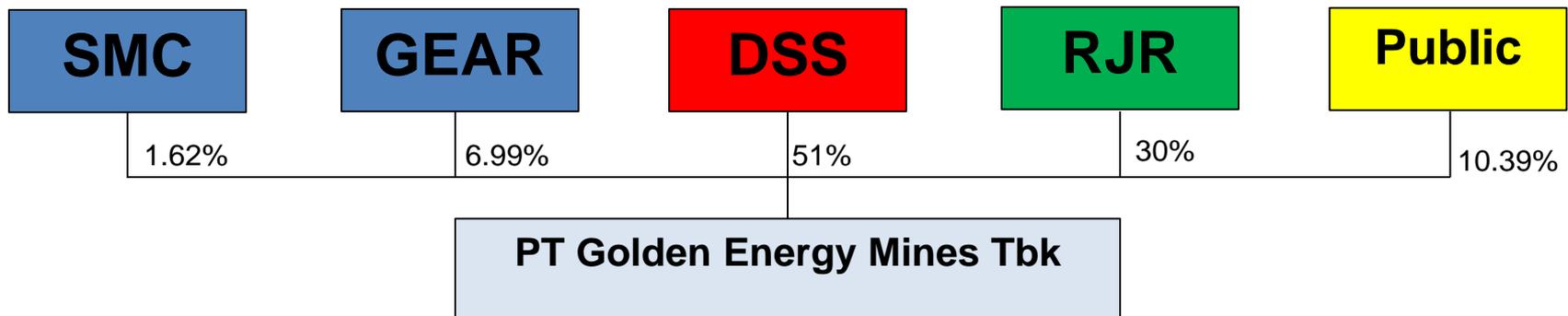
# Company Overview

# Introduction to GEMS



- PT Golden Energy Mines Tbk (“GEMS” or the “Company”) is principally engaged in the coal mining and coal trading.
  - Has a total concession area of 66,204 Ha in Jambi (through KIM Block), South Sumatra (through BSL and EMS Group), West Sumatra (through EMS Group), South Kalimantan (through BIB), and Central Kalimantan (through TKS) with 0.84 billion tonnes of reserves coal.
- GEMS was listed on the Indonesia Stock Exchange in 2011. According to the Shareholder Register of the Company as of December 31<sup>st</sup>, 2025, the following are the shareholders of the Company: PT Dian Swastatika Sentosa Tbk (“DSS”) 51%, PT Radhika Jananta Raya (“RJR”), Golden Energy and Resources Pte. Ltd. (“GEAR”) 6.99%, PT Sinar Mas Cakrawala (“SMC”) 1.62%, and Public 10.39%.
- As of December 31<sup>st</sup>, 2025, the Company’s capitalization value was Rp47,794,118,125,000,- (Rp 8,125,- per shares).

## Shareholder Structure of the Company as of December 31<sup>st</sup>, 2025:



# Introduction to GEMS

## The Company's subsidiaries that have coal mining concession areas



### 1 BIB (PT Borneo Indobara)

**Perizinan / License** : Perjanjian Kerja Sama Pengusahaan Pertambangan Batu Bara (PKP2B) / Coal Contract of Work (CCOW) (2006-2036)  
**Luas / Area** : 24,100 Ha  
**Lokasi / Location** : Kabupaten Tanah Bumbu, Kalimantan Selatan. / Tanah Bumbu Regency, South Kalimantan.

### 2 KIM BLOK (PT Kuansing Inti Makmur dan Entitas Anak / and Subsidiaries)

**Perizinan / License** : Izin Usaha Pertambangan (IUP) / Mining License (2009-2034)  
**Luas / Area** : 2,610 Ha  
**Lokasi / Location** : Kabupaten Bungo, Jambi. / Bungo Regency, Jambi.

### 3 BSL (PT Barasentosa Lestari)

**Perizinan / License** : Perjanjian Kerja Sama Pengusahaan Pertambangan Batu Bara (PKP2B) / Coal Contract of Work (CCOW) (2011-2041)  
**Luas / Area** : 23,300 Ha  
**Lokasi / Location** : Kabupaten Musi Rawas Utara dan Musi Banyuasin, Sumatra Selatan. / North Musi Rawas and Musi Banyuasin Regencies, South Sumatra.

### 4 TKS (PT Trisula Kencana Sakti)

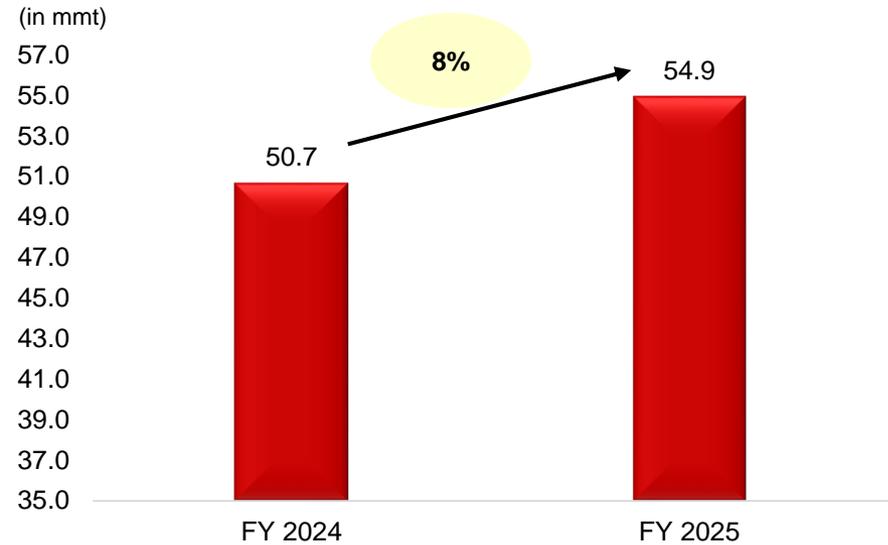
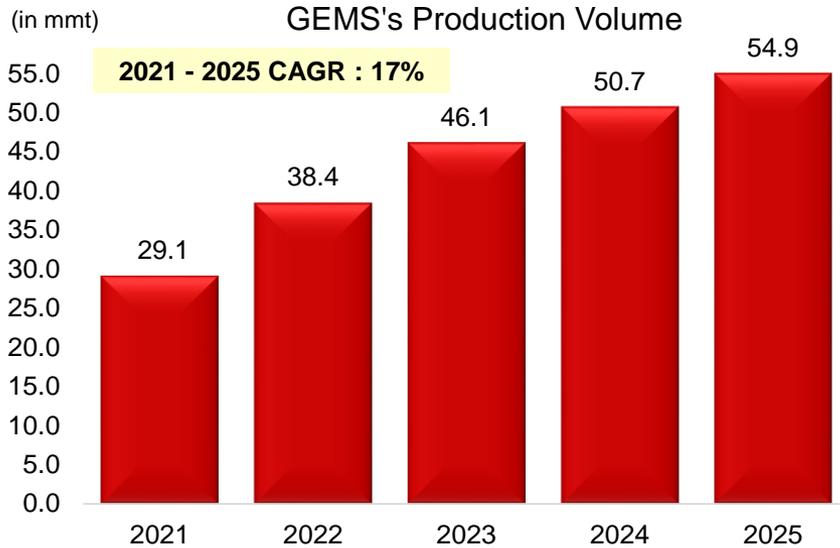
**Perizinan / License** : Izin Usaha Pertambangan (IUP) / Mining License (2009-2028)  
**Luas / Area** : 11,455 Ha  
**Lokasi / Location** : Kabupaten Barito Utara dan Barito Timur, Kalimantan Tengah. / North Barito and East Barito Regencies, Central Kalimantan.

### 5 EMS GROUP (PT Wahana Rimba Lestari dan / and PT Berkat Satria Abadi)

**Perizinan / License** : Izin Usaha Pertambangan (IUP) / Mining License (2008-2027)  
**Luas / Area** : 4,739 Ha  
**Lokasi / Location** : Kabupaten Musi Banyuasin, Sumatra Selatan, dan Kabupaten Dhamasraya, Sumatra Barat. / Musi Banyuasin Regency, South Sumatra, and Dhamasraya Regency, West Sumatra.

# Operational

# Track Record of Operational Excellence



Strategically located near main customers or end users in Asia.

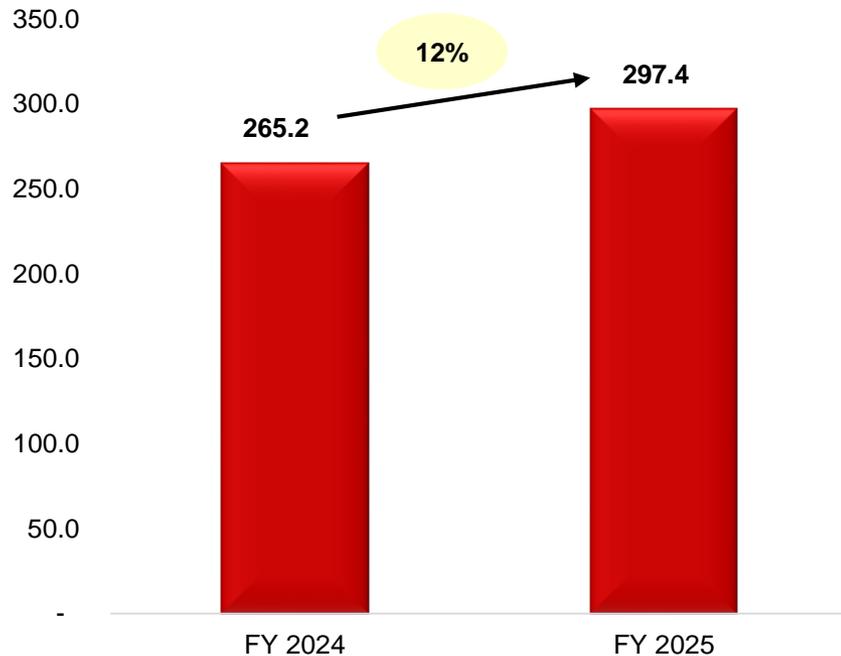
Highly cost-effective and efficient logistics supply chain.

# Volume

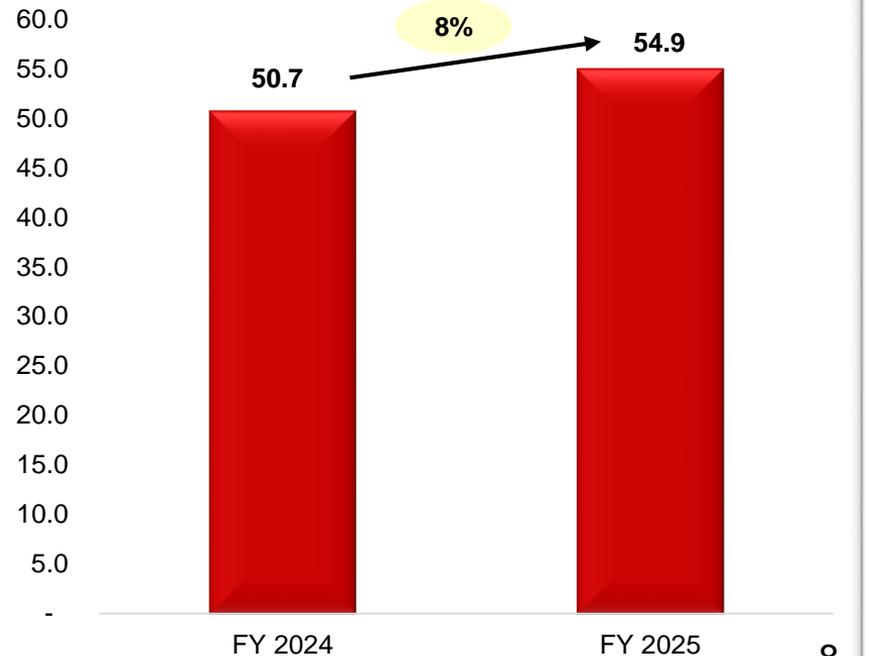
## FY 2025

Overburden removal (m bcm)	Coal getting (mmt)	Stripping Ratio
297.4	54.9	5.41

### Overburden removal (m bcm)

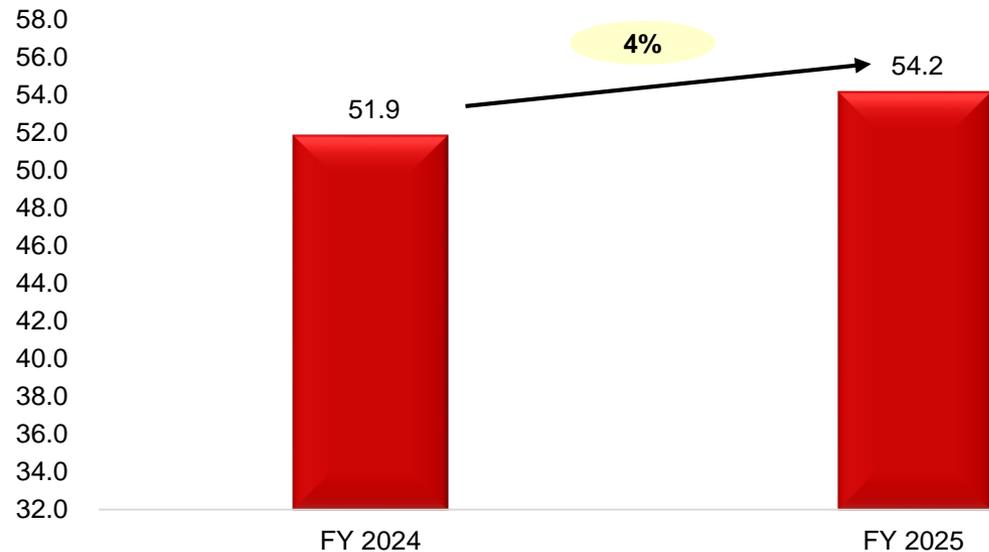
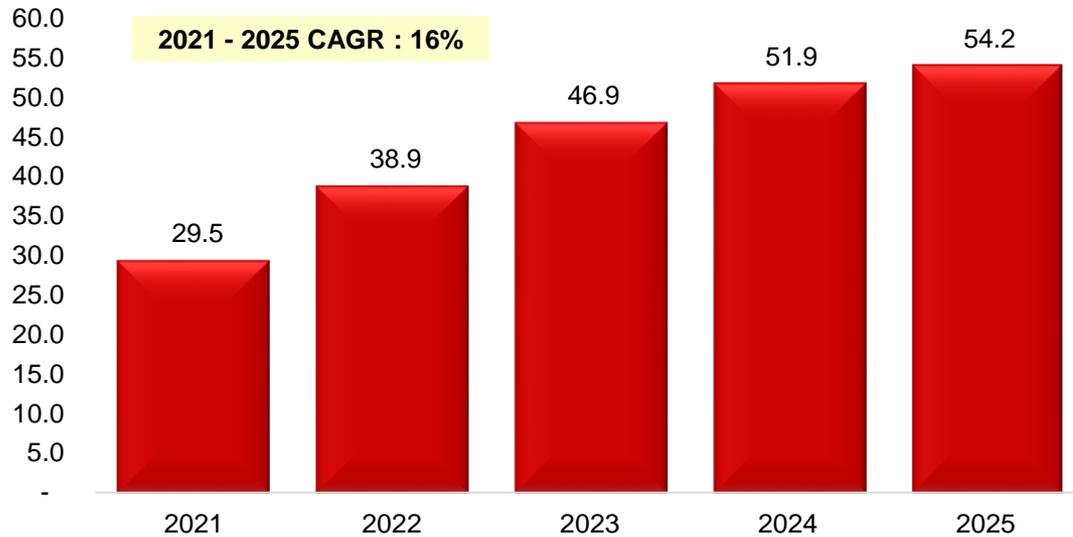


### Coal getting (mmt)



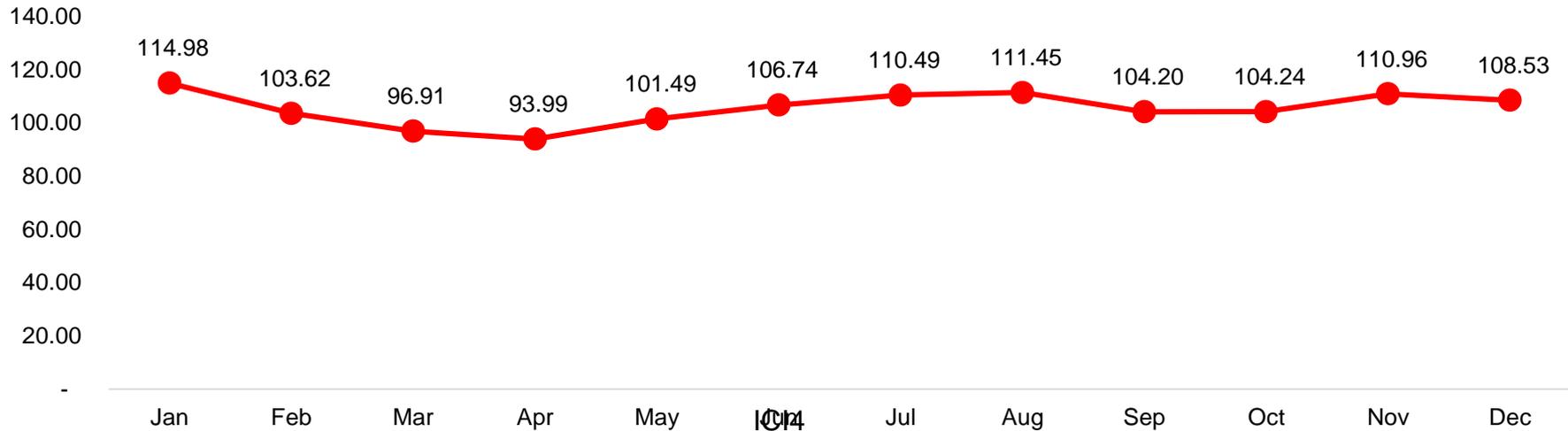
# Marketing

# Sales Performance (mmt)



# Price (usd/ton)

## NEWC 2025

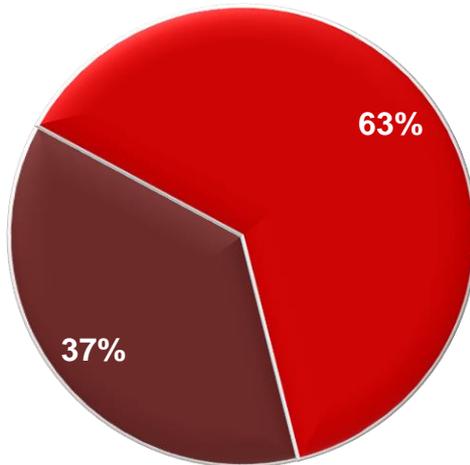


## ICI4 2025



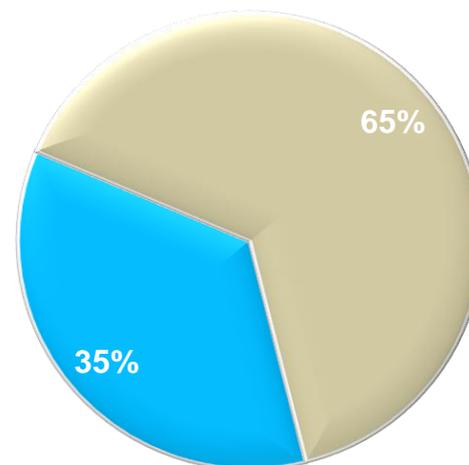
# Market mix

FY 2024



■ Domestic ■ Export

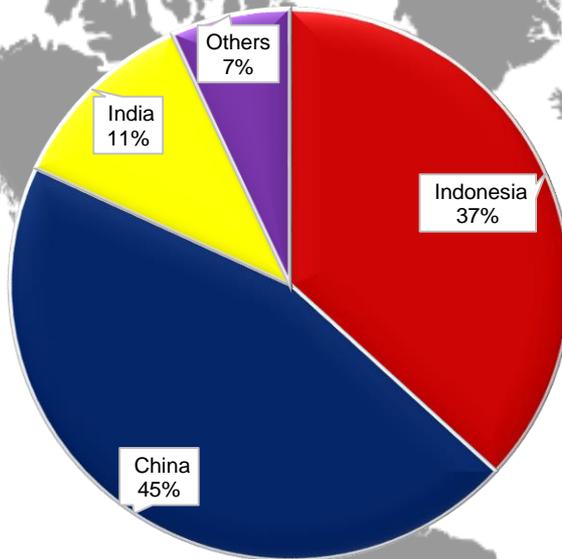
FY 2025



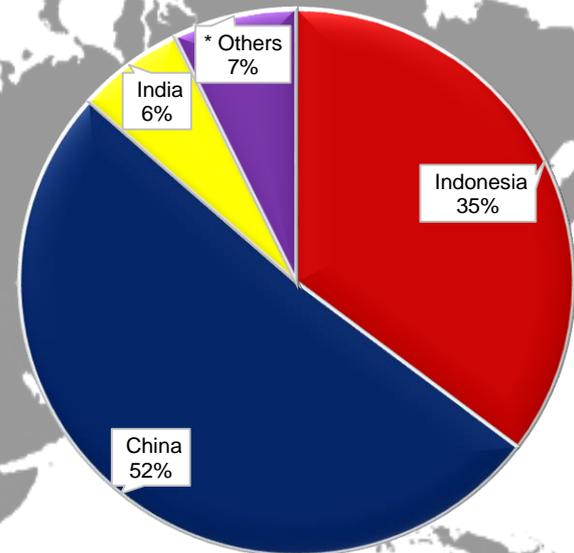
■ Domestic ■ Export

# Country mix

FY 2024

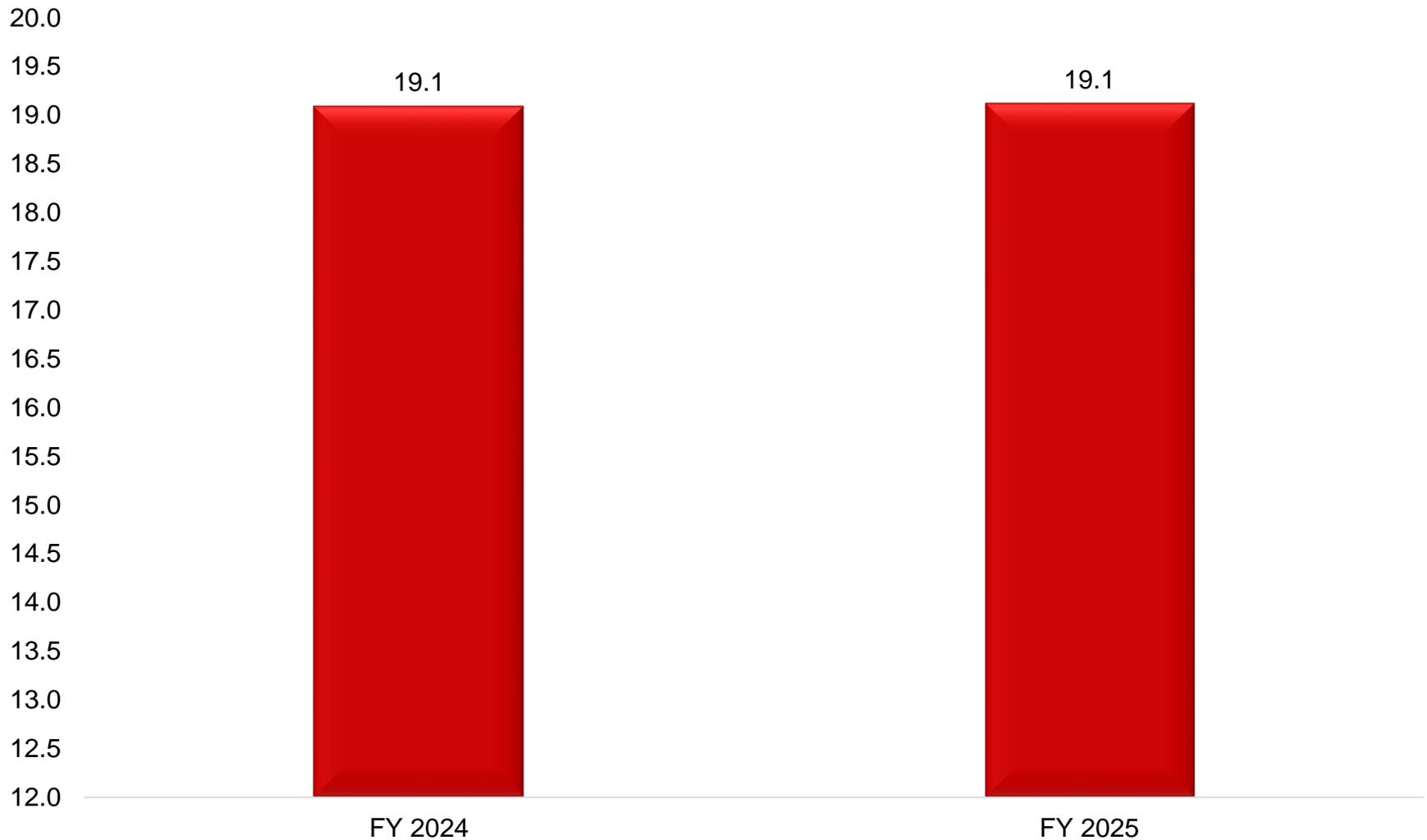


FY 2025



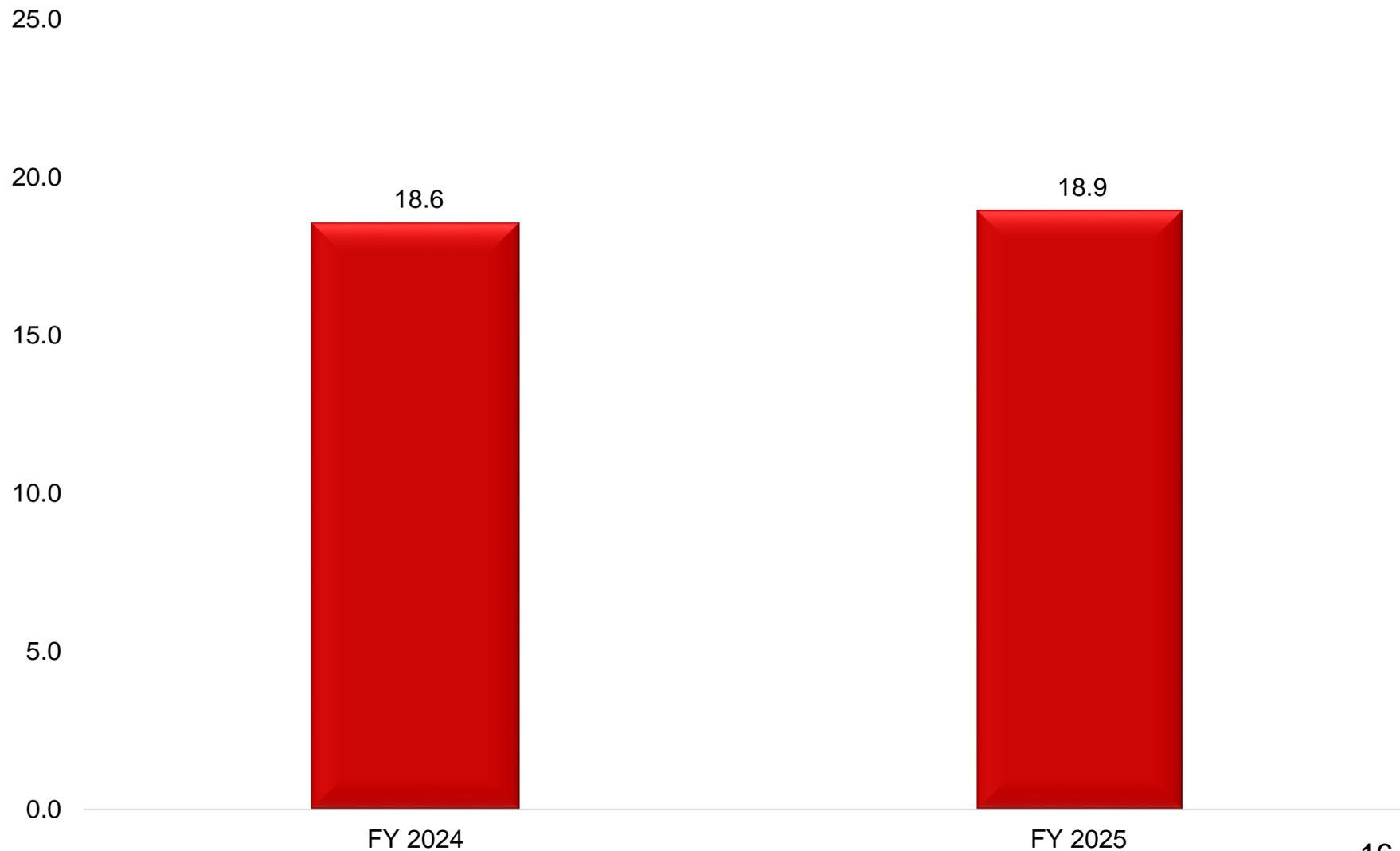
\* Others represents Singapore, Taiwan, Philippines, Vietnam, Korea, Cambodia, Hongkong, and New Zealand.

# Domestic Sales (mmt)



# Capex

# Capex Spending Trend (\$ mn)



# Financial Highlights

# Financial Highlights

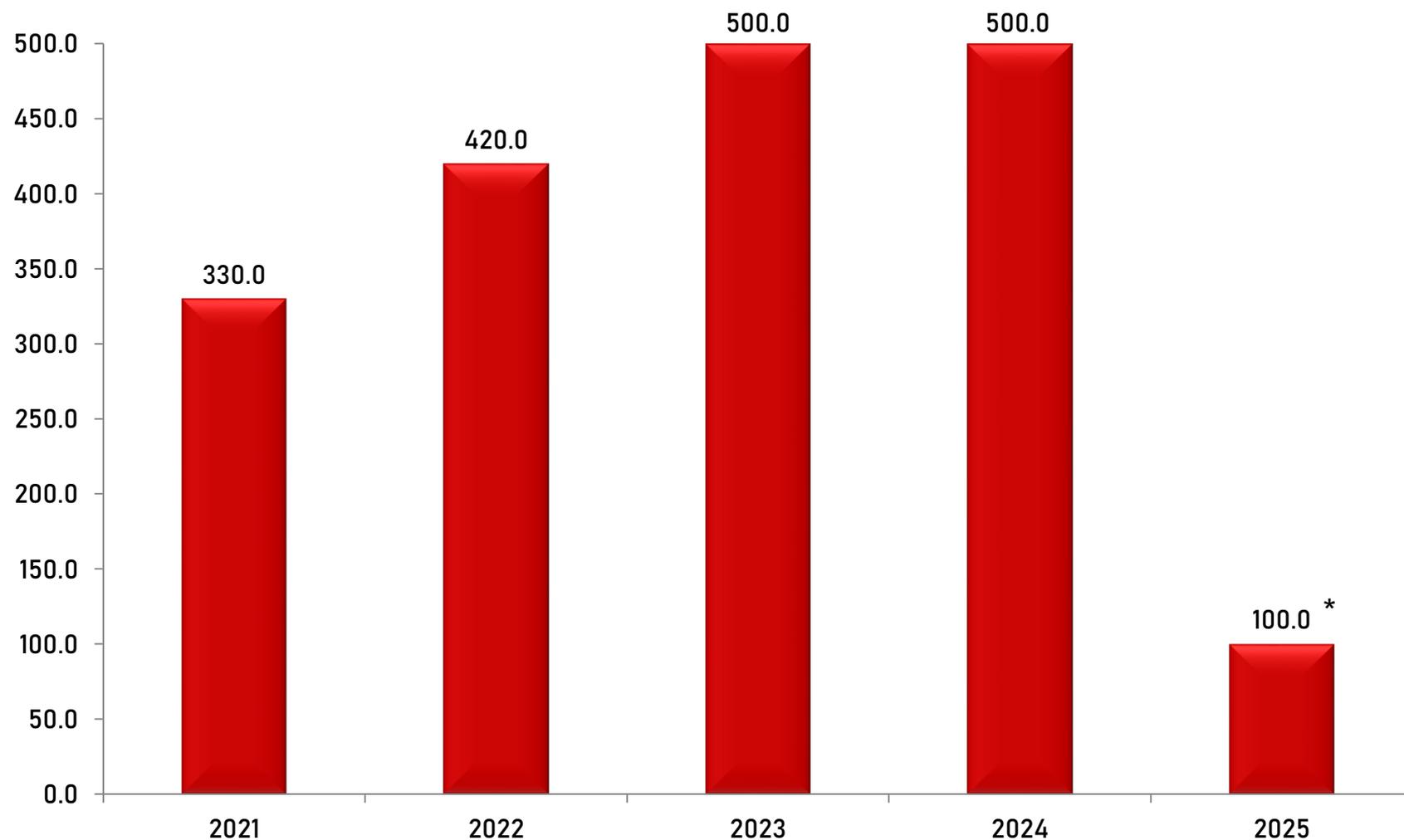
m usd	FY 2024	FY 2025
Revenue	2,706	2,414
Gross Profit	1,105	771
PBT	636	354
PAT	483	260

# Financial Ratio

	FY 2024	FY 2025
Return on Asset Ratio (%)	38.98%	21.71%
Return on Equity Ratio (%)	73.08%	36.66%
Net Income to Net Sales Ratio (%)	17.86%	10.76%
Current Ratio (X)	1.35	1.50
Liabilities to Equity Ratio (X)	0.87	0.69
Liabilities to Assets Ratio (X)	0.47	0.41

# Dividend

# Tren Dividend (m usd)



\*Refer to 1<sup>st</sup> Dividend Interim of the Company for the year 2025.

# Awards on GCG & ESG

# 1. Best CEO 2024



**Mr. Bonifasius was awarded on “The Best CEO 2024”.**

This event was organized by the Magazine of SWA & Dunamis on February 14<sup>th</sup>, 2025.

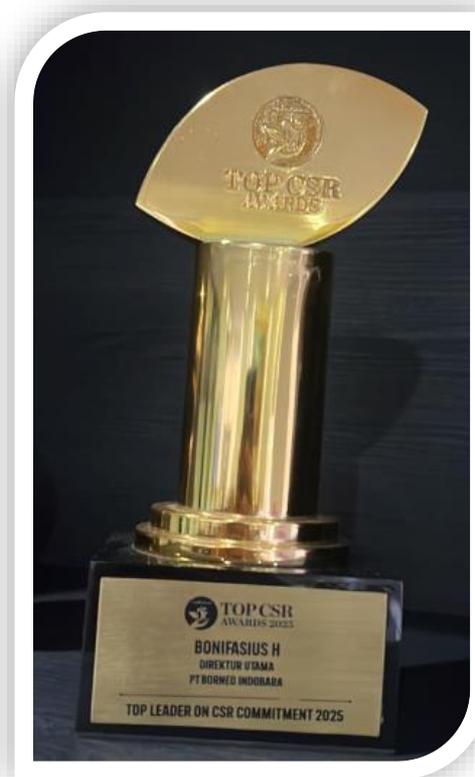
## 2. Indonesia Regulatory Compliance Awards – Best Enterprise in Regulatory Compliance, Mineral and Coal



**GEMS awarded on "Indonesia Regulatory Compliance Awards – Best Enterprise in Regulatory Compliance, Mineral and Coal"**

This event was organized by Hukum Online on May 9<sup>th</sup>, 2025.

### 3. TOP CSR Awards



**BIB and Mr. Bonifasius received the TOP CSR Awards in the following categories:**

- 1. Platinum Trophy TOP CSR Award 2025;**
- 2. Top CSR Awards 2025 # STAR 5; and**
- 3. Top Leader on CSR Commitment 2025.**

This event was organized by the Magazine of Top Business on June 11<sup>th</sup>, 2025.

## 4. TOP CSR AWARDS



**KIM and Mr. Yuyu Gumilar received the TOP CSR Awards in the following category:**

- 1. Top CSR Awards 2025 # STAR 4**
- 2. Top Leader on CSR Commitment 2025**

This event was organized by the Magazine of Top Business on June 11<sup>th</sup>, 2025

# 5. Indonesia Best Business Transformation 2025



**GEMS** awarded on  
“Indonesia Best Business  
Transformation 2025 “ .

This event was organized by  
th Magazine of SWA on July  
29<sup>th</sup>, 2025.

## 6. Low Carbon Transport Award



**GEMS awarded on Runner Up “Low Carbon Transport Award”.**

This event was organized by Enlit Asia on September 9<sup>th</sup>, 2025.

# 7. Indonesia Best Business Transformation 2025



**GEMS awarded on “Indonesia Green & Sustainable Companies 2025 - Best Innovation in ESG Implementation (Very Good)”**

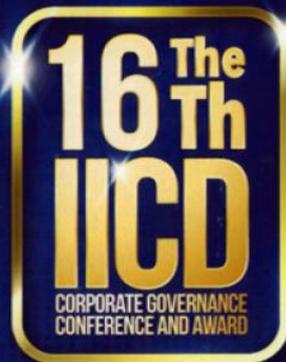
This event was organized by the Magazine of SWA on September 10<sup>th</sup>, 2025.

## 8. Top 50 Big Capitalization Public Listed Company



PROUDLY PRESENTED TO :

**PT GOLDEN ENERGY MINES TBK**



**TOP 50**  
**BIG CAPITALIZATION**  
**PUBLIC LISTED COMPANY**

Jakarta, 15 September 2025

**RUDIANTARA**  
CHAIRMAN OF IICD

**GEMS received an award as one of the Top 50 Big Capitalization Public Listed Companies at the rank of 41-50. GEMS received this award for 12 consecutive period.**

This event was organized by the Indonesian Institute for Corporate Directorship on September 15<sup>th</sup>, 2025.

# 9. Issuer Appreciation 2025



**GEMS awarded on “Issuer Appreciation 52: Main Index, High Growth, High Dividend, and High Market Capitalization”.**

This event was organized by Tempo dan IDNFinancials 52 on September 15<sup>th</sup>, 2025

## 10. CSR and Sustainable Village Development Awards, Gold Category



**BIB received the CSR and Sustainable Village Development Awards, Gold category on program:**

1. "Andaru Potable Water"; and
2. "Karin Feed Mill".

This event was organized by the Minister of Villages, Development of Disadvantaged Regions, and Transmigration of the Republic of Indonesia on September 30<sup>th</sup>, 2025.

# 11. CSR and Sustainable Village Development Awards, Silver and Management Excellent Category



**BIB and Mrs. Silvyana Aditia received the CSR and Sustainable Village Development Awards, Silver and Management Excellent category on program:**

- 1. “Ziyadataul Abrar Floating Mosque”; and**
- 2. Carving Out Real Impacts for Villages for Economic and Social Sustainability**

This event was organized by Minister of Villages, Development of Disadvantaged Regions, and Transmigration of the Republic of Indonesia on September 30<sup>th</sup>, 2025.

## 12. CSR and Sustainable Village Development Awards, Gold Category



**KIM received the CSR and Sustainable Village Development Awards, Gold Category on program “Village Development Through Integrated Agriculture”.**

This event was organized by the Minister of Villages, Development of Disadvantaged Regions, and Transmigration of the Republic of Indonesia on September 30<sup>th</sup>, 2025.

# 13. Subroto Award 2025



**BIB awarded on Subroto Award 2025, Most Innovative PPM Category through "Karin Feed Mill" program.**

This event was organized by the Minister of Energy and Mineral Resources on October 24<sup>th</sup>, 2025.



**GEMS awarded ASIAN Innovation Excellence Awards 2025 - Indonesia Sustainability Innovation of the Year - Metals and Mining.**

The event was organized by The ASIAN Business Review on November 5<sup>th</sup>, 2025.

# 15. iCIO Awards 2025 - The Most Influential CIO



**Mr. Dimas Sutejo was awarded iCIO Awards 2025 - The Most Influential CIO.**

This event was organized by iCIO Community and Bisnis Indonesia on November 6<sup>th</sup>, 2025.

# 16. Asia Sustainability Report Rating 2025



**GEMS awarded Asia Sustainability Report Rating 2025.**

This event was organized by the National Center for Corporate Reporting on November 28<sup>th</sup>, 2025.

## 17. Indonesia CSR Awards & Indonesia Sustainable Development Awards (ICA-ISDA) 2025



**BIB received the Indonesia CSR Awards & Indonesia Sustainable Development Awards (ICA-ISDA) 2025:**

- 1. Gold category, through "Human Resources Improvement and Inclusiveness" program;**
- 2. Platinum category, through "Andaru Potable Water" program; and**
- 3. Platinum category, through "Sinar Indobara" program.**

This event was organized by the Corporate Forum for CSR Development (CFCD) on December 17<sup>th</sup>, 2025.

## 18. Best CFO 2025



**Mr. Yoghi Nuswantoro was awarded on “The Best CFO 2025”.**

This event was organized by the Magazine of SWA on February 26<sup>th</sup>, 2026.

**Thank You**