

Jakarta, 27 September 2023

Nomor/Number : 094/GEMS-CS/IX/2023
 Lampiran/Appendix : -
 Perihal/Reference : Laporan Informasi atau Fakta Material/
 Report of Material Information or Facts

U.p. : Kepala Eksekutif Pengawas Pasar Modal Otoritas Jasa Keuangan
Head of Capital Market Supervisory of Financial Services Authority

Dengan ini kami, untuk dan atas nama Perseroan menyampaikan Laporan Informasi atau Fakta Material sebagai berikut : On behalf the Company, we hereby submit the Report of Material Information or Facts as follows :

Nama Emiten/Issuer : PT Golden Energy Mines Tbk
 Bidang Usaha/Business Line : Pertambangan melalui Anak Perusahaan dan perdagangan batubara/coal mining through subsidiaries and coal trading
 Telepon/Telephone : 021 – 501 86 888
 Faksimili/Facsimile : 021-3199 0319
 Email/email address : corsec@goldenenergymines.com

1	Tanggal Kejadian / Date of events	26 September 2023
2	Jenis Informasi atau Fakta Material Type of information or material facts	Fasilitas Pinjaman dari PT Bank Rakyat Indonesia (Persero) Tbk (“ Bank BRI ”) kepada PT Borneo Indobara (“ BIB ”) dan PT Barasentosa Lestari (“ BSL ”), anak perusahaan langsung dan tidak langsung Perseroan. Loan Facility from PT Bank Rakyat Indonesia (Persero) Tbk (“ Bank BRI ”) to PT Borneo Indobara (“ BIB ”) and PT Barasentosa Lestari (“ BSL ”), direct and indirect subsidiaries of the Company.
3	Uraian Informasi atau Fakta Material	Bank BRI, BIB dan BSL telah menandatangani : 1. Perjanjian Kredit Modal Kerja Cash Collateral Nomor 073/2023 antara Bank BRI dan BIB, dengan informasi sebagai berikut : a. Jenis Fasilitas : Fasilitas Kredit Modal Kerja (Cash Collateral) b. Limit Pinjaman : Rp. 2.200.000.000.000,- c. Jangka Waktu : 12 bulan

PT. Golden Energy Mines Tbk.

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	<p>Description of material information or facts</p>	<p>d. Tujuan Fasilitas : Keperluan Modal Kerja</p> <p>2. Perjanjian Kredit Modal Kerja Cash Collateral Nomor 074/2023 antara Bank BRI dan BSL, dengan informasi sebagai berikut :</p> <p>a. Jenis Fasilitas : Fasilitas Kredit Modal Kerja (Cash Collateral)</p> <p>b. Limit Pinjaman : Rp. 225.000.000.000,-</p> <p>c. Jangka Waktu : 12 bulan</p> <p>d. Tujuan Fasilitas : Keperluan Modal Kerja</p> <p>Bank BRI, BIB, and BSL have signed the below :</p> <p>1. Working Capital (Cash Collateral) Facility Agreement No. 073/2023 between Bank BRI and BIB, with details as follow :</p> <p>a. Facility : Working Capital Facility (Cash Collateral)</p> <p>b. Limit facility : Rp2,200,000,000,000,-</p> <p>c. Term period : 12 months</p> <p>d.Objective : Working Capital Requirement</p> <p>2. Working Capital (Cash Collateral) Facility Agreement No. 074/2023 between Bank BRI and BSL, with details as follow :</p> <p>a. Facility : Working Capital Facility (Cash Collateral)</p> <p>b. Limit facility : Rp225,000,000,000,-</p> <p>c. Term period : 12 months</p> <p>d.Objective : Working Capital Requirement</p>
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4	<p>Dampak kejadian, informasi atau fakta material tersebut terhadap :</p> <ul style="list-style-type: none"> - kegiatan operasional; - hukum; - kondisi keuangan; atau - kelangsungan usaha Emiten atau Perusahaan Publik <p>The Impact of such events, information, or material facts on :</p> <ul style="list-style-type: none"> - operational activities; - legal - financial conditions or - going concern of the Issuer's Business or Public Company. 	<ul style="list-style-type: none"> - mendukung pertumbuhan dan kinerja operasional Perseroan; - N/A; - memperkuat kondisi keuangan Perseroan karena tambahan fasilitas modal kerja; - berdampak positif terhadap kelangsungan usaha Perseroan. <ul style="list-style-type: none"> - support the growth and operational performance of the Company; - N/A; - Strengthen the financial condition of the Company due to additional Working Capital Facilities; - have a positive impact on the continuity of the Company's business.
5	<p>Keterangan Lain</p> <p>Other information</p>	N/A

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Dalam hal terdapat perbedaan penafsiran informasi yang diumumkan dalam Bahasa Inggris dan Bahasa Indonesia, maka informasi yang digunakan sebagai acuan adalah informasi dalam Bahasa Indonesia.

In the event there is any difference of interpreting the information notified in English language and Indonesian language, the Indonesian language shall prevail.

Demikian kami sampaikan.
Atas perhatiannya, kami ucapkan terima kasih.

Thus we Convey. Thank you for your attention.

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Hormat kami/Sincerely yours,
PT Golden Energy Mines Tbk



Sudin SH
Corporate Secretary

Tembusan/Copies :

- Direktur Direktorat PKPSR, OJK/Director of Financial Evaluation of Real Sector Companies, Financial Services Authority;
- Direksi PT Bursa Efek Indonesia/Board of Directors of Indonesia Stock Exchange; dan/and
- Direksi Perseroan/Board of Directors of the Company.